

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/1	/2021		
To : Hong Kong Exchanges a	nd Clearing Li	nited		
Name of Issuer		Perfect Gro	up Internatio	nal Holdings Limited
Date Submitted		1/2/2021		
I. Movements in Authorised S	Share Capital			
1. Ordinary Shares				
(1) Stock code : <u>03326</u>	Description :	ORDINA	RY SHARES	8
Dalance at alone of preceding	S	f ordinary hares	Par value (State currency) one third Hong	Authorised share capital (State currency)
Balance at close of preceding	g month <u>3,000,0</u>	000,000	Kong cent	HK\$10,000,000
Increase/(decrease)			Nil	Nil
Balance at close of the month	n <u>3,000,0</u>	000,000	one third Hong Kong cent	HK\$10,000,000
(2) Stock code : N/A	_Description :			
		f ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month	ı			

2. Preference Shares			
Stock code : N/A Descript	ion :		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	ion :		
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the er (State currency):	nd of the month	HK\$1	0,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares (2)	No of preference No. of oth shares classes of sh	
		<u> </u>		
Balance at close of preceding month	1,350,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month				
Balance at close of the month	1,350,000,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares No. of new shares of share option of issuer issued issuer which may be scheme during the month issued pursuant including EGM pursuant thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme EGM approval: (14/12/2015)Grant date: (31/5/2017)Ordinary NIL NIL NIL NIL NIL 26,325,000* shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

^{*}Refer to Company's announcement dated 31 May 2017, the exercise period of the share option for a) first tranche from 31 May 2018 to 30 May 2023 and b) second tranche from 31 May 2019 to 30 May 2024. No. of new shares of issuer which may be issued as at close of the month is represented both first and second tranches share option.

Warrants to Issue Shares of the	e Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
	(/ /)	_			
2.						
(/ /) Stock code (if listed)			_			
icouchla (Note 1)						
Subscription price EGM approval date (if applicable)			-			
	(/ /)	_			
3.						
(/ /) Stock code (if listed)						
Class of shares						
Outle a suite that a suite a			=			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
4.						
				· -		<u>.</u> -
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Outra a mindia na namina			_			
EGM approval date (if applicable)	(/ /		_			
		Total	B. (Ordina	ary shares) N/A		
		iotari	`	ice shares) <u>N/A</u>		_
				Other class) N/A		_

Convertibles (i.e. Convertible	e into Shares of	the Issuer wh	nich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /))				
2.	,	·				
Stock code (if listed)					-	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u> </u>	(1 1)	<u>' </u>				
3.	_					
	<u> </u>					
	_					
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	/ / / \					
4.	(/ /)	<u>'</u>				
4.	<u> </u>					
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)						
Subscription price		-				
EGM approval date						
(if applicable)	/ / / \					
(dd/mm/yyyy)	(/ /)	<u> </u>	Total C (Ordina	ary charac) N//		
			Total C. (Ordina	ary snares) <u>N/A</u> ice shares) N/A		_
				other class) N/A		_
			()	111/F	1	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
۷		
(/ /)		
shares (Note 1)	1	
2		
3		
shares (Note 1)		
Stidies (Note 1)		
T (D (O)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•
(,		•

	her Movements	10000 OT	a.o oapitai			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
	Type of Issue					tricicio	month
				Class of shares <u>N/A</u> issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares N/	<u>4_</u>		
2.	Open offer	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
							_
				Class of shares Ordin	ary		
3.	Placing	At price :	State HK\$ currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
							_
				Class of shares <u>N//</u> issuable (Note 1)	<u>4_</u>		
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
							_

	Time of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				N1/A			month
				Class of shares issuable (Note 1)	<u>N/A</u>	_		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	<u>N/A</u>	_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>	_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>	_		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

dı p	o. of new hares of issuer issued uring the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue		month
Class of shares <u>N/A</u> issuable (Note 1)		
10. Other (Please specify) At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
Total E. (Ordinary		
Total E. (Ordinary shares) N	N/A	
(Preference shares) \(\overline{\text{N}} \)		- -
(Other class) <u>N</u>	N/A	-
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: TAM CHUN WA
Title: COMPANY SECRETARY (Director Secretary or other duly outhorized officer)
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.