

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/6/2021								
To : Hong Kong Exchanges a	nd Clearing Limited								
Name of Issuer Perfect Group International Holdings Limited 2/7/2021									
I. Movements in Authorised S									
1. Ordinary Shares									
(1) Stock code : <u>03326</u>	Description : ORDINA	RY SHARES	8						
	No. of ordinary shares	Par value (State currency) one third	Authorised share capital (State currency)						
Balance at close of preceding	month 3,000,000,000	Hong Kong cent	HK\$10,000,000						
Increase/(decrease)		Nil	Nil						
Balance at close of the month	3,000,000,000	one third Hong Kong cent	HK\$10,000,000						
(2) Stock code : N/A	Description :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding	month								
Increase/(decrease)									
Balance at close of the month	l								

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	otion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month	_		
Total authorised share capital at the e (State currency):	end of the month	HK\$1	0,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares (2)	No of preference No. of other shares classes of share		
Balance at close of preceding month	1,350,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month					
Balance at close of the month	1,350,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares No. of new shares of share option of issuer issued issuer which may be during the month issued pursuant scheme including EGM pursuant thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme EGM approval: (14/12/2015)Grant date: (31/5/2017)Ordinary NIL NIL NIL NIL 630,000 23,535,000* shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

^{*}Refer to Company's announcement dated 31 May 2017, the exercise period of the share option for a) first tranche from 31 May 2018 to 30 May 2023 and b) second tranche from 31 May 2019 to 30 May 2024. No. of new shares of issuer which may be issued as at close of the month is represented both first and second tranches share option.

Warrants to Issue Shares of the	e Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos prece mon	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
2.							
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.							
(/ /) Stock code (if listed)							
Class of shares							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(, ,						
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total D	(Ordin -	ory oboros) N/A		
			Total B.		ary shares) <u>N/A</u> ce shares) <u>N/A</u>		-
					other class) N/A		_

Convertibles (i.e. Convertible	into Shares of t	the Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)					
<u> </u>						
Stock code (if listed)	_					
Class of shares						
issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(' ')	-				
	_					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	ary shares) N/A	١	
				ice shares) N/A		_
				ther class) N/A		_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	•	
shares (Note 1)		
2		
(/ /)		
shares (Note 1)		
3.		
J		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue Class of shares N/A		her Movements i		аго барка			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Issuable (Note 1) 1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares N/A issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares of shares (/ /) Class of shares (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares of shares (/ /) Class of shares of shares (/ /) EGM approval date: (/ /) Class of shares (/ /) Class of shares (/ /) EGM approval date: (/ /) Class of shares (/ /) EGM approval date: (/ /) Class of shares (/ /) EGM approval date: (/ /) EGM approval date: (/ /)		Type of Issue					1101010	
Class of shares N/A						N/A		
Class of shares N/A issuable (Note 1) 2. Open offer At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares Ordinary issuable (Note 1) 3. Placing At price: State HK\$ issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares (/ /) issue and allotment (/ /) date: (dd/mm/yyyy) Class of shares N/A issuable (Note 1) Issue and allotment (/ /) issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	1.	Rights issue	At price :		10000 dila dilotificiti	/ /)		
State Stat					Low approvar date.	/ /)		_
State Stat								
Class of shares Ordinary issuable (Note 1) Class of shares of shares of shares issuable (Note 1) Class of shares of shar						N/A		
Class of shares Ordinary issuable (Note 1) 3. Placing At price: State HK\$ Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares N/A issuable (Note 1) 4. Bonus issue Class of shares N/A issuable (Note 1) Issue and allotment (/ /) Issue and allotment (/ /) Bonus issue Class of shares (/ /) Issue and allotment (/ /) EGM approval date: (/ /)	2.	Open offer	At price :			/ /)		
issuable (Note 1) 3. Placing At price: State Currency HK\$ Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Class of shares N/A issuable (Note 1) 4. Bonus issue Issue and allotment (/ / /) Issue and allotment (/ / /) Gate: (dd/mm/yyyy)					Low approvar date.	/ /)		
issuable (Note 1) 3. Placing At price: State Currency HK\$ Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares N/A issuable (Note 1) 4. Bonus issue Issue and allotment (///) Issue and allotment (///) Gate: (dd/mm/yyyy) EGM approval date: (///)								_
Class of shares N/A issuable (Note 1) 4. Bonus issue Class and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ / /) date: (dd/mm/yyyy)					_	rdinar <u>y</u>		
Class of shares N/A issuable (Note 1) 4. Bonus issue Sometimes Sometimes	3.	Placing	At price :		Issue and allotment (/ date : (dd/mm/yyyy)	/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					pp	/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
date : (dd/mm/yyyy) EGM approval date: (/ /)					0.0.00	N/A_		
	4.	Bonus issue				/ /)		
					_ o a.pp. o.a a.ao.	/ /)		

	Total						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)	<u>N/A</u>	_		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	N/A_	_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A_	_		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue	No. of new shares of shares of issuer which issued may be during the month pursuant pursuant thereto as at thereto close of the month
Cla	ss of shares <u>N/A</u> lable (<i>Note 1</i>)
	ue and allotment (/ /) e:(dd/mm/yyyy)
	M approval date: (/ /) /mm/yyyy)
	Total E. (Ordinary
	` shares) N/A
	(Preference shares) N/A (Other class) N/A
Total increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A to E): (1) N/A
	(2) N/A
Total increase / (decrease) in preference shares during	the month (i.e. Total of A to E):
Total increase / (decrease) in other classes of shares (E):	during the month (i.e. Total of A to N/A
(These figures should be the same as the relevant figures Capital").)	res under II above ("Movements in Issued Share

Remarks (if any):
Submitted by:TAM CHUN WA
Title: COMPANY SECRETARY
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.