

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | | 31/7/2017 | | | | | | | |
|--|----------|---------------------------|----------------------------------|---|--|--|--|--|--|
| To : Hong Kong Exchanges and Clearing Limited | | | | | | | | | |
| Name of Issuer Perfect Group International Holdings Limited Date Submitted 04/08/2017 | | | | | | | | | |
| I. Movements in Authorised S | Share Ca | | | | | | | | |
| 1. Ordinary Shares | | | | | | | | | |
| (1) Stock code : <u>03326</u> | Descri | ption : ORDINAL | RY SHARES | 8 | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding | g month | 1,000,000,000 | HK\$0.01 | HK\$10,000,000 | | | | | |
| Increase/(decrease) | | <u>-</u> | | | | | | | |
| Balance at close of the month | 1 | 1,000,000,000 | HK\$0.01 | HK\$10,000,000 | | | | | |
| (2) Stock code : N/A | Descri | ption : | | | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding | g month | | | | | | | | |
| Increase/(decrease) | | | | | | | | | |
| Balance at close of the month | า | | | | | | | | |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code : N/A Descript | tion : | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month _ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | _ | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descript | tion : | | |
| | No. of other classes of shares | (State | capital |
| Balance at close of preceding month _ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| Total authorised share capital at the elecurrency): | nd of the month | (State HK\$1 | 0,000,000 |

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | | | |
|---------------------------------------|-------------|-------------|-------------------|------------|--|--|
| | (1) | (2) | shares classes of | | | |
| Balance at close of preceding month | 450,000,000 | N/A | N/A | <u>N/A</u> | | |
| Increase/ (decrease) during the month | | | | | | |
| Balance at close of the month | 450,000,000 | N/A | N/A | <u>N/A</u> | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme thereto as at close of including EGM thereto Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme EGM approval: (14/12/2015) Grant date: (31/5/2017)Ordinary NIL NIL NIL 0* NIL NIL shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

^{*}Refer to Company's announcement dated 31 May 2017, the exercise period of the share option for a) first tranche from 31 May 2018 to 30 May 2023 and b) second tranche from 31 May 2019 to 30 May 2024.

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal val at close of preceding month | ue Exercised | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|--|-----------------|---|---|---|
| 1. N/A | | | | | | |
| | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (|) | | | | |
| 2. | (/ / | / | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. | | | | | | |
| | | | | | | _ |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | (/ / |) | | | | |
| 4. | (, , | / | <u> </u> | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | _ | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | (/ / | | _ | | | |
| | | Tota | (Preferen | ary shares) <u>N/A</u> ce shares) <u>N/A</u> other class) N/A | 1 | - - |

| Convertibles (i.e. Convertible | into Shares of the | ne Issuer wh | ich are to be List | ed) | | |
|---|--------------------------------------|---|--------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | _ | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable <i>(Note 1)</i> | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. | | | | | | |
| | _ | | | | | |
| | | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (ii applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordina | ary shares) N/A | \ | |
| | | | | ice shares) N/A | | _ |
| | | | | ther class) N/A | | _ |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1 | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2 | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Ot | her Movements | in Issued Sha | are Capital | | | | | |
|----|---|---------------|---------------------|--|----------------|---|---|--|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
| | . , , , , , , , , , , , , , , , , , , , | | | Oleman | N/A | | | |
| | | | | Class of shares issuable (Note 1) | <u>IN//-</u> \ | _ | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | N/A | _ | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | Ordinary | L | | |
| 3. | Placing | At price : | State HK\$ currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | N/A | - | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | | | | | |

| 5 | Scrip dividend | At price : | State | | | | |
|----|----------------|------------|----------|-------|----|--------|-----|
| J. | Scrip dividend | At price. | currency | Class | of | shares | N/A |

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|------------------------|---------|--------------------|---|-------|---|---|--|
| | Type of Issue | | | issuable (Note 1) | | | | month |
| | | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | - |
| | | | | Class of shares repurchased (Note 1) | N/A | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | N/A | _ | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | N/A | _ | | |
| 8. | Consideration At p | orice : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | N/A | | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | - |

| Type of Issue | | d I | lo. of new shares of issuer issued luring the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|------------------------|--------------------------------|--|---|
| Class of shares issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | <u>N/A</u> (/ / (/ / | _ | | |
| Total E | ` | res) <u>I</u> res) <u>I</u> | N/A | - |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total o | of A to E): | (1) (2) | N/A N/A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total increase / (decrease) in other classes of shares during the month (i.e. E): | | • | N/A N/A | |
| (These figures should be the same as the relevant figures under II above (Capital").) | ("Moveme | nts in | Issued SI | nare |

| Remarks (if any): |
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| |
| Submitted by: TAM CHUN WA |
| Title: COMPANY SECRETARY |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.