

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/5/2018		
To : Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer  Date Submitted	Perfect Gro 31/5/2018	up Internatio	nal Holdings Limited
I. Movements in Authorised Share 0	Capital		
1. Ordinary Shares			
(1) Stock code : <u>03326</u> Descr	ription : ORDINA	RY SHARES	6
	No. of ordinary shares	Par value (State currency) one third	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>3,000,000,000</u>	Hong Kong cent	HK\$10,000,000
Increase/(decrease)		Nil	Nil
Balance at close of the month	3,000,000,000	one third Hong Kong cent	HK\$10,000,000
(2) Stock code : N/A Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : N/A Descript	ion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descript	ion :		
	No. of other classes of shares		capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the er currency):	nd of the month	(State <b>HK\$1</b>	0,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,350,000,000	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month						
Balance at close of the month	1,350,000,000	N/A	N/A	<u>N/A</u>		

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during the month pursuant	issuer which may be
including EGM	1	Movement duri	ng the month		thereto	thereto as at close of
approval date _					_	the month
dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Oranioa	Exercised	Canconca	Lapoou		
option						
scheme						
EGM approval:						
(14/12/2015)						
Grant date:						
(31/5/2017)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	0*
(Note 1)						
(11010-1)						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)		Tota	al A. (Ordina	rv shares)	N/Δ	
		1018	Preference)			
			,	her class)		
Гotal funds raised d	uring the mo	onth from exerc	•		1071	
of options (State cu		THE HOLL EVELO	N/A			

<sup>\*</sup>Refer to Company's announcement dated 31 May 2017, the exercise period of the share option for a) first tranche from 31 May 2018 to 30 May 2023 and b) second tranche from 31 May 2019 to 30 May 2024.

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val at close of preceding month	ue Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
2.	( / /	/				
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.						
						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	( / /	)				
4.	( , ,	/	<u> </u>			
( / / ) Stock code (if listed) Class of shares			_			
Subscription price						
EGM approval date (if applicable)	( / /		_			
		Tota	(Preferen	ary shares) <u>N/A</u> ce shares) <u>N/A</u> other class) N/A	1	- -

Convertibles (i.e. Convertible	into Shares of the	ne Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.						
	_					
	<del>_</del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / / )					
		<del></del>	Total C. (Ordina	ary shares) N/A	\	
				ice shares) N/A		_
				ther class) N/A		_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
		· ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	her Movements in	i issueu Sii	ате Сарпаі				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	•			Class of shares	N/A			
1.	Rights issue	At price :	State	loodo dila dilotillolli	( / /	)		
			currency ———	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price :	State currency	, ,	( / /	)		
					( / /	)		
				Class of shares issuable (Note 1)	Ordinary	Y		
3.	Placing	At price :	State <u>HK\$</u> currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
5.	Scrip dividend	At price :	State currency	Class of shares	<u>N/A</u>			

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			issuable (Note 1)				month
				Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration At	price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares N/A issuable (Note 1)  10. Other (Please specify) At price: State currency lssue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	)		
		N/A N/A	-
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E)	: (1)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to Total increase / (decrease) in other classes of shares during the month (i.e. Total o E):	•	N/A N/A	
(These figures should be the same as the relevant figures under II above ("Movem Capital").)	ents ii	n İssued Sı	hare

Remarks (if any):
Submitted by: TAM CHUN WA
Title: COMPANY SECRETARY
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.