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Immaculate Diamonds Limited
(Incorporated in British Virgin Islands with limited liability)



PERFECT GROUP
保發集團

PERFECT GROUP INTERNATIONAL HOLDINGS LIMITED
保發集團國際控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3326)

**JOINT ANNOUNCEMENT
MONTHLY UPDATE ON
(1) PROPOSAL FOR THE PRIVATISATION OF
PERFECT GROUP INTERNATIONAL HOLDINGS LIMITED
BY THE OFFEROR
BY WAY OF A SCHEME OF ARRANGEMENT
UNDER SECTION 86 OF THE COMPANIES ACT OF THE CAYMAN
ISLANDS
(2) PROPOSED WITHDRAWAL OF LISTING**

Financial Adviser to the Offeror



Zhongtai International Capital Limited

Independent Financial Adviser to the Independent Board Committee



VS Capital Limited

References are made to (i) the joint announcement dated 9 June 2025 (the “**Joint Announcement**”) issued by Immaculate Diamonds Limited (the “**Offeror**”) and Perfect Group International Holdings Limited (the “**Company**”) in relation to, among other things, (1) the proposal for the privatisation (the “**Proposal**”) of the Company by the Offeror by way of a scheme of arrangement (the “**Scheme**”) under Section 86 of the Companies Act; and (2) proposed withdrawal of listing of the shares of the Company (the “**Shares**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”); (ii) the announcement jointly issued by the Company and the Offeror on 30 June 2025 in relation to the delay in despatch of the Scheme Document (the “**Delay Announcement**”); and (iii) the announcement jointly issued by the Offeror and the Company dated 30 July 2025 (the “**Update Announcement**”) in relation to the monthly update on the Proposal. Unless otherwise defined, capitalised terms used in this joint announcement shall have the same meanings as those defined in the Joint Announcement, the Delay Announcement and the Update Announcement.

As disclosed in the Delay Announcement, an application for consent under Rule 8.2 of the Takeovers Code was made with the Executive, and the Executive had granted its consent, to extend the time limit for the despatch of the Scheme Document to 19 September 2025.

The Company and the Offeror would like to inform the Shareholders and potential investors of the Company that the Company is still in the course of preparing to file a summons for directions to convene the Court Meeting and a petition with the Grand Court seeking the sanction of the Scheme. The Grand Court will list the date for the Directions Hearing upon the application is made. Further, the Company is in the course of finalising the information in relation to the Proposal and the Scheme to be included in the Scheme Document for Directions Hearing.

Further announcement(s) will be made by the Offeror and the Company in accordance with the Listing Rules and the Takeovers Code (as the case may be) on the status and progress in connection with the Proposal and the Scheme and the despatch of the Scheme Document as and when appropriate.

WARNING

Shareholders and potential investors of the Company should be aware that the Proposal is subject to the Conditions being fulfilled or waived, as applicable, and therefore the Proposal may or may not be implemented. Shareholders and potential investors of the Company should therefore exercise caution when dealing in securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

By order of the board of
Immaculate Diamonds Limited
Kan Kin Kwong
Sole Director

By order of the Board of
Perfect Group International
Holdings Limited
Chung Chi Keung
Executive Director

Hong Kong, 29 August 2025

As at the Announcement Date, the sole director of the Offeror is Mr. Kan Kin Kwong.

The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than those relating to the Group) and confirm, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors in their capacity as Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.

As at the date of this announcement, the executive Directors are Mr. Kan Kin Kwong, Ms. Shek Mei Chun and Mr. Chung Chi Keung; and the independent non-executive Directors are Dr. Ng Wang Pun Dennis, Ms. Ng Sin Kiu and Mr. Wong Wai Keung Frederick.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than those relating to the Offeror and the Offeror Concert Parties) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the sole director of the Offeror in his capacity as such) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.

Unless otherwise specified, references to date and time refer to Hong Kong date and time.