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PERFECT GROUP

保發集團

PERFECT GROUP INTERNATIONAL HOLDINGS LIMITED

保發集團國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3326)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 12 SEPTEMBER 2017**

References are made to the circular (the “**Circular**”) of Perfect Group International Holdings Limited (the “**Company**”) dated 25 August 2017, and the notice of extraordinary general meeting of the Company (the “**EGM**”) dated 25 August 2017 (the “**EGM Notice**”). Unless the context requires otherwise, terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that at the EGM held on 12 September 2017, the resolution set out in the EGM Notice was duly passed by the Shareholders by way of poll.

As at the date of the EGM, the number of issued shares of the Company was 450,000,000 Shares, which was the total number of Shares entitling the holders to attend and vote on the resolution set out in the EGM Notice at the EGM. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolution set out in the EGM Notice at the EGM as set out in Rule 13.40 of the Listing Rules. There were no holders of Shares that are required under the Listing Rules to abstain from voting on the resolution set out in the EGM Notice at the EGM.

None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on the resolution set out in the EGM Notice at the EGM.

The Company's Hong Kong branch share registrar, Union Registrars Limited, was appointed as the scrutineer for the vote-taking at the EGM.

The number of Shares represented by votes for and the number of Shares represented by votes against the resolution set out in the EGM Notice at the EGM was as follows:

ORDINARY RESOLUTION		No. of Votes (%)	No. of Votes (%)
		For	Against
1.	To approve the Share Subdivision. ^(Note)	339,834,204 (100%)	0 (0%)

Note: The full text of the ordinary resolution is set out in the EGM Notice.

As more than 50% of the votes were cast in favour of the above resolution, the above resolution was duly passed as ordinary resolution of the Company.

All the conditions precedent to the Share Subdivision had been fulfilled and the Share Subdivision will become effective on Wednesday, 13 September 2017. Dealings in the Subdivided Shares will commence at 9:00 a.m. on Wednesday, 13 September 2017. Shareholders may, during the period from Wednesday, 13 September 2017 to Monday, 23 October 2017 (both days inclusive) between 9:00 a.m. and 4:00 p.m. on any Business Day, submit share certificates for the existing Shares in light brown colour to the Company's branch share registrar and transfer office in Hong Kong, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, to exchange, at the expense of the Company, for new share certificates of the Subdivided Shares in maroon colour. Please refer to the Circular for further details of the trading arrangements in relation to the Subdivided Shares and exchange of new share certificates.

By order of the Board
Perfect Group International Holdings Limited
Kan Kin Kwong
Chairman

Hong Kong, 12 September 2017

As at the date of this announcement, the executive Directors are Mr. Kan Kin Kwong, Ms. Shek Mei Chun and Mr. Chung Chi Keung; the non-executive Director is Mr. He Dingding; and the independent non-executive Directors are Mr. Fan Chor Ho, Mr. Li Cheuk Wai and Mr. Wong Wai Keung Frederick.